



Managed Access Gateway (MAG) Organization Administrator

September 2022





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	Organization And Application		
	Administrators provides status of		
	application for all users	-	
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	Organization And Application		
	Administrators provides status of		
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	Credentialing		
	Activation		
	Authentication		
	Authentication		



INTRODUCTION

This role-based guide covers the primary actions performed specifically by users with the Organization Administrator role. For a more comprehensive guide, please reference the Exostar Managed Access Gateway Platform (MAG) User Guide from the <u>MAG Training Resources</u> page.

ORGANIZATION ADMINISTRATOR

The Organization Administrator (Org Admin) is responsible for performing administrative activities on behalf of their organization. An organization can have a single or multiple Organization Administrators.

Organization Administrator responsibilities include:

- Accept Terms and Conditions for applications the organization is subscribed.
- Create, suspend, unsuspend, delete user accounts individually or using the Bulk Upload function.
- Request, suspend, unsuspend, and delete applications for users individually or in bulk.
- Approve user accounts for users who completed self-registration.
- Request access to application on a user's behalf.
- Subscribe the organization to public applications (e.g. Federated Identity Service [FIS])
- Reset user passwords.
- For organizations subscribed to Exostar's Enterprise Access Gateway (EAG) service, subscribe users to EAG using Bulk Uploads or Bulk Actions upload functionality.
- Update user roles.
- Run reports.

Exostar's Training Team provides bi-monthly Organization and Application Administrator webinars. For registration information and a list of upcoming training events, please see the <u>MAG</u> <u>Webinars</u> page.

ADMINISTRATION AND REGISTRATION REQUESTS TABS

Organization Administrators complete organization management functions from the **Administration** and **Registration Requests** tabs.

Home	My Account	Administration	Registration Requests	Reports
View Use	rs Add New Use	r Subscribe to Ap	plication User Upload E	Bulk Actions

Registration Requests

Users with administrative privileges for an organization have access to the **Registration Requests** tab. Organization Administrators can approve users who self-register.



Home	My Account	Administration	Registration Requests
Authoriz	e User		

Restrict Credentials or Information from Search Results

Organization Administrators can restrict users within their organization from using OTP Hardware and Phone OTP credentials. They can also restrict visibility of the organization and associated users from displaying in application invitation search results completed by customer companies (buyers).

To restrict:

- 1. For Organization Administrators, navigate to the **My Account** tab, then **View Organizations Details.**
- 2. Select View in Trading Partner Management (TPM) in the Organization Name section.

Edit Profile View Organization Details Change	Password Change Security Questions
Need to change your organization's name, address, o Complete the organization information change request fo Organization Details	or organization administrator? form and follow the instructions for submitting
Organization Name: HOP	View in Trading Partner Management (TPM)

3. TPM displays. Click MAG Information.

HOP - Org Summary
Organization Summary
Business Description
💞 Company Profile
💞 Alerts
💞 Socio-economic
Self-certification
💞 History
V D&B Other Information
✓ Foreign (Non-U.S.) / Domestic (U.S.) Owned
Payments/Remittance
Contacts
✓ MAG Information

4. To restrict credentials, check the box for **Do not allow users of my Organization to use Exostar provided OTP Tokens** or **Do not allow users of my Organization to use Exostar**



provided Phone Based OTP. If the box is greyed out, click Change Flag, then check the box.

oonaoto	MAG HQ Country:
MAG Information	Do not allow users of my Organization
Actions	to use Exostar provided OTP tokens Change Flag
<u>Close</u>	Do not allow users of my Organization to use Exostar provided Phone Based
	OT <u>P Change Flag</u>

5. To restrict visibility of the organization and associated users from displaying in application invitation searches completed by customer organizations (buyers), check the **Do not allow users of my Organization to be invited to applications** box.

✓ MAG Information	Do not allow users of my Organization	Do not allow users of my Organization	
Actions	to use Exostar provided OTP tokens Change Flag	to be invited to applications	J
Close	Do not allow users of my Organization to use Exostar provided Phone Based OTP <u>Change Flag</u>		

6. To complete, click **Save** at the bottom of the page. To close the window, click **Close**.

AG Information	Do not allow of to use Exostar prochange Flag Do not allow of to use Exostar pro OTP_Change Flag Organization Action	users of my Org ovided OTP tok users of my Org ovided Phone E	anization ens anization aased		✓ Do no to be invi	ot allow user: ited to applic	s of my Organization ations		
	Admin name	MAG user id	Email	Phone	2FA compliant flag	MAG role	MAG last access date	P2P last access date	User account status
	Davida Evans	facef_0839	DAVIDA.EVANS@EXOSTAR.COM	7035551212	No	Org Admin	27 Apr, 2018 10:00 AM EDT	N/A	ACTIVE
	Dee Evans	evansd_6083	davida.evans@exostar.com	5555551212	No	Org Admin	06 Mar, 2018 05:02 PM EST	N/A	ACTIVE
	Dee Evans	evansd_6141	davida.evans@exostar.com	7035551212	No	Org Admin	14 Mar, 2018 02:00 PM EDT	N/A	ACTIVE
	Adrienne Evans	evansa_1758	a1evans@msn.com	7037794752	No	Org Admin	N/A	N/A	NASCENT
	LMP2P Admin								
	Admin name	MAG user id	Email	Phone	2FA compliant flag	MAG role	MAG last access date	P2P last access date	User account status
	Davida Evans	facef_0839	DAVIDA.EVANS@EXOSTAR.COM	7035551212	No	App Admin	27 Apr, 2018 10:00 AM EDT	N/A	ACTIVE
	Dee Evans	evansd_8554	davida.evans2@exostar.com	5555551212	No	App Admin	26 Apr, 2018 03:36 PM EDT	N/A	ACTIVE
	Dee Evans	evansd_6141	davida.evans@exostar.com	7035551212	No	App Admin	14 Mar, 2018 02:00 PM EDT	N/A	ACTIVE
	Adrienne Evans	evansa_1758	a1evans@msn.com	7037794752	No	App Admin	N/A	N/A	NASCENT
								Save	Cancel

Identify Small Disadvantaged Business Status

If your organization is a small disadvantaged business (SDB), Organization Administrators can alert customer organizations (buyers) of the organization's SDB status.

To set the SDB flag:

1. For Organization Administrators, navigate to the **My Account** tab, then click **View Organization Details.**



2. From View Organization Details or View Organizations, click View in Trading Partner Management (TPM) in the Organization Name section.



3. TPM displays. Click MAG Information.

HOP - Org Summary
Organization Summary
Business Description
💞 Company Profile
💞 Alerts
🞻 Socio-economic
V Self-certification
✓ History
✓ D&B Other Information
✓ Foreign (Non-U.S.) / Domestic (U.S.) Owned
Payments/Remittance
Contacts
✓ MAG Information

4. Check the box for SDB Flag. Scroll down and click Save.

Self-certification	MAG Information				
💞 History	MAG Organization Name:	HOP	Business Unit:		
V D&B Other Information	MAG DUNS Number:		SDB Flag:		
💞 Foreign (Non-U.S.) /	Address 1:	123 PANCAKE DR	Address 2.		
Domestic (U.S.) Owned	City:	HERNDON	State/Province:	VA	
Payments/Remittance	ZIP/Postal Code:	20171	Country:	United States	Ψ.
Contacts	MAG HQ Country:	United States	Ŧ		
MAG Information	Do not allow users of my		Do not allow users of m	Ŋ	

VIEW USERS

The View Users sub-tab allows Organization Administrators to search and complete administrative functions. Administrators can complete user management activities such as request and suspend application access for users. If suspending application access, comments are required. Additionally, they can manage user activities such as assign user roles, suspend, reset passwords, and delete users.



Organization Administrators access **View Users** from the **Administration** tab of their Exostar MAG account.

Home	My Account	Administration	Registration Requests	Reports
View User	Add New Use	r Subscribe to App	plication User Upload B	ulk Actions

Employee Reference

Organization Administrators can include employee reference information in the **Employee Reference** field for new or existing users. Employee reference can be added for new users using the <u>User Upload</u> function. To add employee reference for existing users:

- 1. Enter information in the **Employee Reference** field.
- 2. Scroll to the bottom of the page and click **Submit**.
- 3. Click **OK** to complete.

Change Role

Organization Administrators can update user roles. It is important to note if you are the only Organization Administrator for your organization's account and you change your role, there will be no Organization Administrators for the account.

Change Role (Org Admin)

To change role(s) as an Organization Administrator:

- 1. Select **View Users** from the Administration tab.
- 2. Enter search criteria. Click **Search**.
- 3. Select the User ID to access user details.

View Users	View Users Add New User Subscribe to Application User Upload Bulk Actions						
Click the Sear Search For:	Click the Search button to view results. Search For: Using: Last Name V Search Export Search Results Clear						
User ID 💠	User ID + Last Name + First Name + Email + R-IDP User ID + Role + MAG Status +						
evansd_8554	Evans	Dee	davida.evans2@exostar.com		App Admin	Active	

4. Scroll to the **Application Settings** section. Select role from the **Role** column.

NOTE: If assigning the Application Administrator role or updating applications for a user to administer, you must select the application you want the user to administer by selecting **Update**.

Appl	ication Settings			
	Manage Roles:	Role		Application
		✓ User	_	
		App Admin	Portal, Federated Identity Service (FIS)	pdate
		Org Admin	_	

5. Check the **Select** column for the applications you want the user to administer. Click **Done**.



Provid	Applications to Administer		Innativo	x
	Exostar	Supplier Portal	ſ	
n Pia Mana	Exostar LLC	Partner Information Manager		
	Test Service Provider	Test Service Provider		
	exostar	Exostar Governance, Risk, and Compliance		
		Done		~

6. To complete role and/or application administration, scroll to the bottom of the page and click **Submit**.

Request or Suspend Application Access

Organization Administrators can request or suspend application access for users. Once suspended, users are unable to access the application. To modify application access:

- 1. Click View Users.
- 2. Use the search filter menu or select **Exact Match** to narrow results. Click **Search**. Click the hyperlinked **User ID**.

View Users	View Users Add New User Subscribe to Application User Upload Bulk Actions				
Click the Search button to view results. Search For: Cambet Using:					
User ID +	Last Name 🔹	First Name 🔹	Last MAG Access Date +	Employee	
cambetest 3601	cambetes	Teresa	Feb/06/2018		

Scroll to Application Settings. Locate the application and click the appropriate action (i.e. Suspend). You are required to enter a suspension reason. Click Activate to unsuspend. Delete removes the ability for you to modify the application. Additionally, application access is deactivated for the user. However, the user can request access to the application again from their Home tab.

					_	
Exostar LLC	ForumPass 6 WebEx - UK		Suspended		Activate Delete	
Exostar LLC	ForumPass 6 WebEx - US	10 Apr, 2018 09:17 AM EDT	Active	Exostar	Suspend Delete	
Exostar LLC	WebEx - US		Inactive		Request Access	

NOTE: Comments are viewable by the Application Administrator, Organization Steward, or SP Administrator. If requesting access, sponsor code is not required.

Restrict Profile Access Attribute

Organization Administrators can restrict access to ForumPass sites. ForumPass restricted profiles require users to have a user ID, password, Medium Level of Assurance (MLOA) certificate,



restricted attribute enabled in the MAG platform, and the TLS 1.0 setting. The **ON/OFF** setting is one of the factors that determines whether users can access restricted profile sites in ForumPass.

To restrict or remove the restriction attribute:

- 1. Organization Administrators go to the Administration tab, then click View Users.
- 2. Enter search criteria. Click Search. Select the required User ID.

View Users	Add New User Subscribe to Application User Upload Bulk Actions				
Click the Search button to view results. Search For: Cambet Using:					
User ID 🗧	Last Name 🔹	First Name 💠	Last MAG Access Date	+ Employee	
cambetest 3601	Cambetes	Teresa	Feb/06/2018		

3. From the User Profile section, select the required radio button for Restricted Access.

User Profile			
Licor ID:	combatect 2601		
Email:	teresa.cambetes@exostar.com		
Role:	Customer Support		
Organization Name:	Exostar2	*Street Address 1:	Unknown
Organization ID:	EXOs029448149	Street Address 2:	
Title:	Select Title V	*City:	Unknown
*First Name: Middle Name:	leresa	*State:	VA
*Last Name:	Cambetes	*Zip/Postal Code:	Unknown
Suffix:		*Country:	United States V
Job Title:	Training	Time Zone:	America/New_York
*Phone:	7034318676	Restricted Access:	○ On ● Off
Fax:		Created Date:	N/A
Employee Reference:		Suspended Date(From MAG):	N/A
		Last MAG Access Date:	06 Feb, 2018 06:33 AM EST

 Scroll to the bottom of the page and click Submit. The setting is saved. To learn more about the additional settings for restricted access, please reference the <u>ForumPass User</u> <u>Guide</u>.

Password Reset

Organization Administrators can reset a user's MAG account password.

To reset a user's permanent password:

- 1. Organization Administrators, access View Users from the Administration tab.
- 2. Enter search criteria. Click Search.
- 3. Select the required **User ID**.
- 4. Scroll to the Application Settings section of the page. Click Reset Permanent Password.

The user's password is reset. The user receives an email with a system generated password.



ADD NEW USERS

The **Add New User** sub-tab allows Organization Administrators to create new user accounts for their organization.

Home		My Account	Administration
View Users		Add New User	Subscribe to App

To add a new user:

- 1. From the Administration tab, click Add New User and enter user details.
- 2. Select the user's role and select the applications to which you want to subscribe the user.
- 3. Click Continue.
- 4. Click **Submit**.
- 5. The user will receive an email notification to activate their account.

Organization Administrators can send users a self-registration invitation.

To send the self-registration invitation:

- 1. Send the user the self-registration URL: <u>https://portal.exostar.com</u> and your company's Exostar Organization ID.
- Once the user completes the invitation, you are required to approve the request from your MAG account. For assistance with authorization, see the section below, Approve/Deny User Requests.

Approve or Deny User Requests

Organization Administrators can approve or deny new user requests. When a user completes a self-registration invitation, the request requires approval before the user's account is created.

To approve:

1. Organization Administrators can access **Registration Requests** tab, and click **Authorize User.**

Home	My Account	Administration	Stewardship	Registration Requests	
Authoriz	e User	6 maileathan			

2. Click the hyperlinked User ID in the Request ID field.



	•					
Search For: Using Select Field to Filter V Search Clear						
Need additional help? - Refer Request still pending? The sy	Request Managemen	t Guide for Admi essing. Click the	inistrators. sub-tab to refresh the	screen and up	pdate the status	5.
Request Id 🗢	Las	t Name 🔹	First Name	٠	Org Name	٠
userRegistration1522170546487	UAT		Reetika EPAlite		Exostar2	

3. View the request and modify personal information if necessary. Click Next.

User Registration Request
Organization Information
Organization Name: Exostar2 Business Unit Organization ID: EXOS022448149
Personal Information
Title * "how gets * Privation Fast Middle Nume R * Confirm Email Address * Jub Title * Confirm Email Address * Address 12 * Confirm Email Address * Address 12 * State/Province * "Confirm Email Address * State/Province
Products & Services
Federated Identity Service (FIS) The Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the FIS service. Federated Identity Service (rotational information may be required based on your selection of the fIS service information.
Cancel

4. Answer questions by selecting responses from the drop-down menus. If approving, select **YES** for both questions. If denying, enter denial comments (required). Click **Next** to complete.

User Registration Request			
Organization Administrator Review			
Organization Name:	Exostar2		
Is this individual an employee of the above-named organization?:	Yes 🗸		
* Have you verified this individual's employment credentials?:	Yes 🗸		
Org Admin General Comments on this Request:			
* Action:	Approve 🗸	<i>.</i>	
		Cancel	<pre><< Back Next >></pre>

Once approved, a user ID is created, and the user receives instructions on how to complete account activation. If denied, the user receives a denial notification.

USER UPLOAD

User Upload allows Organization Administrators to add multiple users to an organization in a single instance using a .CSV file upload. The file upload can also be used to subscribe existing users to new applications.

BULK ACTIONS

Bulk Actions allows Organization Administrators to delete, suspend, and/or unsuspend multiple



user accounts and/or applications in a single instance using a .CSV file upload.

APPROVE OR DENY APPLICATION ACCESS

To authorize or deny requests individually:

- 1. Click Registration Requests tab.
- 2. Then select Authorize Application sub-tab.
- 3. Find the user and check the Select box next to the hyperlinked Request ID.

Hor	ne My Account Admir	nistration Re	gistration Requests	Reports	3				
Au	Authorize User Authorize Application Filter Requests By: All Results/p								
Sear	ch For: Using	Select Field to Filt	er 🗸 Search Clea	ar					
Need Requ	I additional help? - Refer <u>Request Mar</u> test still pending? The system may stil	nagement Guide for Hee processing, Clic	Administrators, k the sub-tab to refre	sh the screen ar	d update the status.			Search Result	
Actio	n: Select Action	pply ou can approv	/deny a maximum o	of 30 requests at	a time				
Select	Request Id +	Last Name 🔹	First Name 🔹	User ID 🛊	Email ¢	Org Name 💠	Business Unit 🔹	Application Requested +	
	SIG_1665007029630_FP7UATMAIN	Zhou010	Lisa010	zhou010I_7390	lisa.zhou+_010@exostar.com	Exostar QA		ForumPass 7 UAT	
	SIG_1661182114857_BOEINGQASCP	Rooney	Stephanie	rooneys_1583	Stephanie.Rooney@exostar.com	Exostar QA		Supply Chain Platform - Boeing QA SCP	
	SIG_1661182114857_BAES_SCP	Rooney	Stephanie	rooneys_1583	Stephanie.Rooney@exostar.com	Exostar QA		Supply Chain Platform - BAE Systems UAT	

NOTE: If the user requests reactivation of a suspended application, comments display in the **User Application Subscription Request** section if the user entered them. Review the information and click **Next**.

4. From the *Action* drop-down menu choose to **Approve** or **Deny** application access then hit **Apply**. If denying, you must enter a denial comment. Sponsor code is optional. Click **Next**.

Home	My Account	Administration	Registration Requests	Reports	
Lleer Appli	ication Subscripti	on Paqueet			
osei Appi	cuton oubscript.	minequest			
Application	Requests:Test Servi	e Provider			
Comments:	added by	(Domain User	s] on 03/29/2018 06:16 PM GMT		
App Admi	nistrator Review				
Application Ad	Imin Comments on th r authorized to have :	an account provisioned	for them in this application?: App a Provider Soonsor Code(s) This	rove 🗸	eld If available, enter comma-separated sponsor code(s). For help on Sponsor Codes, <u>view more information.</u>
					Cancel << Back Next>

Once approved, the action is complete. The request is either approved (providing user access to the application), denied, or routes to the Application Owner for final approval. An application's administrative approval workflow depends on what is set for the application. Additionally, users receive an email notification of the approval or denial.



To administer requests in multiples:

- 1. Under the **Registration Requests** tab, select the **Authorize Application** sub-tab.
- Check and select the users you are approving or denying. From the Action menu, select Approve or Deny Selected Requests, click Apply. If denying, denial comments are required.

Но	ome My Account Admin	istration Re	egistration Request	s Reports	S				
Filte Sea Nee Rec Acti	uthorize User Authorize Application ar Requests By: All Vising irch For: Using od additional help? - Refer <u>Request Man</u> juest still pending? The system may still on: Select Action V AP	Select Field to Fil lagement Guide for be processing. Clic PJY You can approv	ter V Search Clet Administrators, k the sub-tab to refro re/deny a maximum	ar esh the screen ar of 30 requests at	nd update the status. a time			Results/pa Search Results:	ge: 25 🗸
Selec	t Requestld ≄	Last Name ¢	First Name 🔹	User ID 🔹	Email ¢	Org Name ቀ	Business Unit 🔹	Application Requested +	Date S
	SIG_1665007029630_FP7UATMAIN	Zhou010	Lisa010	zhou010I_7390	lisa.zhou+_010@exostar.com	Exostar QA		ForumPass 7 UAT	10/05/2022
	SIG_1661182114857_BOEINGQASCP	Rooney	Stephanie	rooneys_1583	Stephanie.Rooney@exostar.com	Exostar QA		Supply Chain Platform - Boeing QA SCP	08/22/2022
	SIG_1661182114857_BAES_SCP	Rooney	Stephanie	rooneys_1583	Stephanie.Rooney@exostar.com	Exostar QA		Supply Chain Platform - BAE Systems UAT	08/22/2022

3. Click **YES** to complete the action. Regardless of how the request for application was administered, the request is either approved (providing user access to the application), denied, or routes to the Application Owner for approval. An application's administrative approval workflow depends on what is set for the application. Users receive an email notification of the approval or denial.

AUTHORIZE FIS

To Authorize FIS Organization Administrators, need to work with their organization's FIS Administrator to authorize requests. FIS Administrators access the **Authorize FIS** sub-tab to approve or deny requests for FIS.

- 1. Click Authorize FIS.
- 2. Pending requests display. Click the Request ID.

Ê	dender March Suthering	E	Authorize FIS	need 1916 - Provid O				
Filter	Filter Requests By: All							
Sear	Search For: Using Select Field to Filter V Search Clear							
Need	Need additional help? - Refer Request Management Guide for Administrators.							
Requ	uest still pending? The syste	m may still be p	processing. Click the	sub-tab to refresh th	e screen and update the	he status.		
Actio	n: Select Action	Apply	You can approve/de	ny a maximum of 30	requests at a time			
Select	Select Request Id + Last Name + First Name + User ID + Email +							
	User SP Subscription FIS1522244975608 Islam Mahmuda islamm_8596							
	SIG_1516285933613_FIS		Doe	Carolyn	doec_5733			

Review the information in the User Information section. Please ensure the user is using a valid email address (public email addresses such as Hotmail, Gmail, etc. are not allowed).
 You must verify the user's user ID, first and last name matches their legal name.



NOTE: For example, Dee Evans is a match for evansd_6801. If the request displays a first and last name of Dee Evans, but the user ID is smithj_1234, the request must be denied.

User Registration Request Appr	User Registration Request Approval evansd_6801							
Requestor Comments:								
User Information								
Title	Select Title		* Phone	7035551212				
* First Name	Dee		Filone	7055551212				
Middle Name			* Email	davida.evans+_103@exc				
* Last Name	Evans		Suffix					
Job Title		_						
* Address 1	1 Fleet St.							
Address 2								
* City	Herndon							
* Zip/Postal Code	20171		* State/Province	VA				
* Country	United States	\checkmark	* Timezone	America/New_York	\checkmark			

NOTE: If the user requested Medium Level of Assurance (MLOA) Digital Certificates, it is important their first and last name match their identity documents. Please ensure the address information is accurate. This is the address where a trusted agent will be dispatched to complete in-person proofing. Please ensure the user does not have a PO Box listed.

- 4. You can modify the following fields if the user entered incorrect information:
 - Partner/Application that requires the digital certificates.
 - Certificate Assurance Level: Basic (BLOA), Medium (MLOA), or Unknown.
 - Certificate Usage: Only displays if user selects Basic
 - Certificate Type: Software, Hardware, or Unknown.
 - Certificate Validity Period: 1 or 3 years. Basic only offers 1 year.
 - Request Reason: Reason why user requires certificates.
- 5. From **FIS Administrator Action**, select **Approve** or **Deny.** If denying, you are required to enter comments. Click **Next**.

Administrator Comment:	
* Is this user authorized to be provisioned with FIS certificates? :	Cancel

6. If approving a BLOA certificate request, the user receives an email with installation instructions. If approving MLOA certificates, the request is routed to Exostar for purchase review and proofing dispatch. If you are denied the request, the user receives a notification along with denial comments.



SUBSCRIBE TO APPLICATION

The Subscribe to Application sub-tab allows Organization Administrators to subscribe their organization to public applications. If the organization is subscribed to all available public applications, application subscription information is unavailable.

To subscribe your organization or group of organizations to public applications:

1. Click the **Subscribe to Application** button next to the desired application.

Home My Account Administration Registration Requests Report	ts	
View Users Add New User Subscribe to Application User Upload Bulk Action:	S	
Subscribe to Application		
Company	Application	
Exostar LLC	Federated Identity Service (FIS)	Subscribe to Application
Exostar LLC	SourcePass	Subscribe to Application

2. Assign an existing Application Administrator from the drop-down menu or create a new Application Administrator. Click **Next**.





The request routes to Exostar for approval. It can take up to 48 business hours to process. If approved, Organization Administrator or Application Administrator for the application must accept Terms and Conditions before users can request access to the application.

ACCEPT TERMS AND CONDITIONS

Organization Administrators can accept Terms and Conditions (T&C) for applications to which their organization is subscribed. Once Terms and Conditions are accepted, users from the organization can request access to these applications.

Accept Terms and Conditions (Org Admin)

To accept Terms and Conditions as an Organization Administrator:

1. Organization Administrators **accept Terms and Conditions** during the organization registration process or from the Home dashboard.



Applications	
My Applications	Request Applications
Test Service Provider	
Test Service Provider Status: ••• Pending	
Agree to Terms	
Details 🗸	

2. Review the information. Click **Continue**.

EXOSTAR®	Dash	Logout
Accept terms and conditions		
The applications below have Terms & Conditions that must be accepted before they can be accessed by organization members. In the next few screens, you will have the opportunity to read and accept the Terms and Conditions for each application.		
Test Service Provider		
Terms & Conditions Not Accepted		
CONTINUE		

3. Review the **Terms and Conditions**, and check the box for **I have read and agree to these terms and conditions.** Click **Next**.





Your organization is now successfully subscribed to the application. Organization and Application Administrators for the application can start subscribing users within their organization to the application. Users can start requesting access to the application.

What happens if you do not accept the Service Agreement?

- If you do not accept Terms and Conditions by skipping the agreement, Terms and Conditions will remain in **Pending Acceptance of Terms & Conditions** status.
- Until acceptance occurs, Organization and Application Administrators for the application cannot start subscribing users within their organization the application.
- Users cannot start requesting access to the application.

View Complete Email Address

If you have the Organization Administrator role and need to view a user's complete email address when approving or denying a request, please hover over the email address to display the full address.

Personal Information		
Title	Select Title *	* First Name Exostarpentest
* Email	george.baker@exostar.com	Middle Name
* Confirm Email Address	george.baker@exostar.george.baker@exostar.com	* Last Name Admin
Job Title	exostarpentestadmin	Fax
* Phone	7035551212	* Timezone America/New_York 🔻
		Cancel Next >>

Unable to Approve or Authorize

If the status of a request is **Pending**, you are unable to action the request because another administrator has locked the request. Place your cursor over the request ID to determine who locked the request.

To unlock the request, contact the individual whose name displays.

Request still pending? The system may stil	I be processing. Click the sub-t	ab to re
Request Id 💠	Last Name 💠	Firs
userRegistration1522170546487	UAT	Reetika
userRegistration1521830973352	DiwanEPAlite	Reetika
userRegistration1521037 Locked By:williamsm_	7011@securepass.exostartest.co	^m orma

If you are unfamiliar with the user ID of the locked request, follow these steps to determine whom to contact:



- 1. Organization Administration need to go to the **Administration** tab and click **View Users**.
- 2. Enter user ID in the **Search For** field. Select **User ID** from the search criteria drop-down menu. Click **Search**.



3. Results display. Click the hyperlinked User ID to access user details.

User ID 💠	Last Name 💠	First Name 💠	Last MAG Access Date 💠	
williamsm 7011	Williams	Matthew	Oct/31/2018	

4. You must contact the user to unlock the request.

Unlock Pending Requests

Requests transition to a pending status when a request was opened, but not cancelled or processed. To unlock a pending request:

1. Locate the pending request, and click the hyperlinked User ID. The status of the request will show as **Pending**.

Request Id 💠	Last Name 💠	First Name +	Org Name ¢	Status +
userRegistration1521830973352	DiwanEPAlite	Reetika	Exostar2	New
userRegistration1521037320799	Star	Norman	Exostar2	Pending

- 2. From the opened request, click **Cancel**. You are redirected to the request queue.
- 3. Click the appropriate action sub-tab to refresh. The status of the request switches to New.

Request ld 🜩	Last Name 💠	First Name +	Org Name 💠	Status ÷
userRegistration1521830973352	DiwanEPAlite	Reetika	Exostar2	New
userRegistration1521037320799	Star	Norman	Exostar2	New



REPORTS TAB

The reporting feature is available to Organization Administrators. Click the Reports tab to access the list of reports available to you. Follow the prompts to generate your reports.

Home	My Account	Provider Administration	Registration Requests	Customer Support	Reports	Adoption	
Please click	on the report icon to	o launch that report in a separate v	vindow. You must select an appl	ication against which the re	port will be run.		
Need additional help? Refer to Request Management Guide for Administrators.							
					Report		
Subscriber This report	Credential Report provides credential d	letails for all subscribed users (exc	cluding deactivated) to the select	ed application.			
Onboardin This report	g Status Report provides the onboard	ding status of the users.					
Application & FIS Administrator Information Report This report provides the contact details for the Application Administrator and FIS Administrator of organizations that are subscribed to the selected application.							
FIS Daily Certificate Report This report provides a list of users and organizations and the various statuses of their FIS certificate approval workflow.							
FIS Subscription Action Report This report provides a list of users whose organizations are subscribed to the selected application and have requested FIS subscription. It displays the status of their request.					heir request.		
Daily Orga This report	nization Report provides organizatio	n and status information for all org	anizations that are subscribed to	the selected application.			

We encourage you to spend some time exploring reporting options to see what type of user data might make your administrative duties easier. Organization Administrators have access to the following reports: All Details Report, Organization User Details Report, and Application Status Report.

All Details Report is one of the most comprehensive reports available in MAG. It conveniently packages all data across an organization into a single document: comprehensive user data, MAG statuses, access to applications, and dates of account creation and last access.

Organization User Details Report is the abbreviated version of All Details Report. Along with the User ID and name, you will get a quick overview of MAG statuses, dates of last MAG login, and access to partner applications.

Application Status Report provides Application Administrators with the overview of the team's MAG and partner application statuses. Do you need to check who on the team has active MAG accounts, and when they last accessed a specific partner application? This report is an excellent option for getting these details in a single document.

Search

Search options will be different for Organization Administrators.

- 1. Select the type of search (for instance, View Users or View Organizations).
- 2. Select the search criteria from the drop-down menu, and then type your query in the **Search For** field. Click **Search.**



Home	My Account	Administration	Registration Requests	Reports Ac	loption	
View Users	View Users Add New User Subscribe to Application User Upload Bulk Actions					
Click the Search button to view results. Search For: Using: Last Name Search Export Search Results Clear						
User ID 💠	Last Name 🛊	First Name 💠	Last MAG Access Date 💠	Employee Refere	nce ÷	Email ¢
howella_9925	Howell	ashleigh	Jan/18/2022		é	ashleigh.howell@exostar.com

3. From the list of results, click the hyperlinked **User ID** or **Organization ID** and complete necessary actions (i.e. suspend, reactivate, etc.).

View User Search Criteria

Last Name	Unique identifier for the user
First Name	Last name of user
User ID	Unique identifier for the user
Email	First name of user
R-IDP User ID	Email address of user
Employee Reference	Unique employee ID/reference for the user



View User Results Fields

User ID	Unique identifier for the user
Last Name	Last name of user
First Name	First name of user
Employee Reference	Unique employee id/reference for the user
Last MAG Access Date	Last date user logged into Exostar's MAG account
Email	Email address of user
R-IDP User ID	Remote Identity Provider User ID (information
	displays in the column if user has linked their
	account)
Role	Role(s) assigned to user.
MAG Status	Status of user's access. Active status means user has
	completed first time login. Inactive status means
	user has not completed first time login.
Active Applications	Applications active for the user
Pending Applications	Applications pending approval by an Administrator
External User ID	User ID that partner company uses
External Organization ID	Organization ID that partner company uses
Org ID	Organization ID for Exostar MAG account
Org Name	Name of organization

View Organization Search Criteria

Org Name	Organization Name
Org ID	Organization ID for Exostar MAG account
External Organization ID	Organization ID that partner company uses

Organization Results Fields

Org Name	Organization Name
Org ID	Organization ID for Exostar MAG account
Business Unit	Unit of an organization representing a specific
	business function
External Organization ID	Organization ID that partner company uses
R-IDP	Remote Identity Provider (information displays in
	column if organization is using EAG.)
MAG Status	Status of organization's account. Active status
	means the organization is active in Exostar's MAG
	Platform.
Address	Organization's Address
City	Organization's City
State	Organization's State
Country	Organization's Country
Active Applications	Applications active for the organization.
Suspended Application	Applications suspended for the organization